



भारत सरकार  
रक्षा मंत्रालय  
रक्षा उत्पादन विभाग  
नई दिल्ली-110 011  
**Government of India**  
**Ministry of Defence**  
**Department of Defence Production**  
**New Delhi-110 011**

Date: August 27, 2020

The Managing Director  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001, India

The Managing Director  
**The National Stock Exchange of India Limited**  
Exchange Plaza, Plot no. C/1, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India

**Subject: Offer for Sale of equity shares of Hindustan Aeronautics Limited (the “Company”) by its “promoter”, the President of India (acting through the Department of Defence Production, Ministry of Defence, Government of India), through the stock exchange mechanism.**

Dear Sirs,

We refer to the notice dated August 26, 2020 (“**Notice**”) sent by the President of India (acting through the Department of Defence Production, Ministry of Defence, Government of India) (the “**Seller**”), whereby the Seller proposed to sell up to 10% (33,438,750) equity shares of the Company (“**Base Offer Size**”) on August 27, 2020 (“**T day**”) (for non-Retail Investors only) and on August 28, 2020 (“**T + 1 day**”) (for Retail Investors and for non-Retail Investors who choose to carry forward their un-allotted bids) with an option to additionally sell up to 16,719,375 (5%) equity shares of the Company (the “**Oversubscription Option**”, the equity shares forming part of the Base Offer Size and the Oversubscription Option will represent 15% (50,158,125) equity shares of the Company, and will collectively, hereinafter be referred to as “**Offer Shares**”), collectively representing 15% of the total paid up equity share capital of the Company on June 30, 2020, in accordance with the OFS Guidelines and the notices and circulars issued by BSE and NSE, from time to time, in this regard (such offer for sale hereinafter referred to as the “**Offer**”).

In this regard, we wish to intimate BSE and NSE of our intention to exercise the Oversubscription Option to the extent of 16,719,375 (5%) equity shares of the Company in addition to the Base Offer Size. Accordingly, the Offer Shares will be 50,158,125 (15%) equity shares of the Company. Consequently 10,031,625 equity shares would be available as part of the offer on August 28, 2020 by the retail investors.

All capitalised terms used herein but not defined shall have the meaning ascribed to them in the Notice filed with the Stock Exchanges.

Sincerely,

**For and on behalf of the President of India:  
Department of Defence Production  
Ministry of Defence, Government of India**

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Name: Shersha Shaik Mohiddin  
Designation: Director (AS-I)  
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