

ANNEXURE - VI

Quarterly certificate in respect of Commercial Paper Issued

To
BSE Limited
PJ Towers, Dalal Street,
Mumbai -400001

Dear Sir / Madam,

Sl. No.	Ref No.	ISIN Code	Face Value of CP	Units	Total Value	Maturity Date
1	CP/01/19-20	INE066F14015	Rs. 5 Lakh	20,000	Rs. 1,000 Crs	30-03-2020
2	CP/02/19-20	INE066F14023	Rs. 5 Lakh	30,000	Rs. 1,500 Crs.	17-06-2020
3	CP/01/20-21	INE066F14031	Rs. 5 Lakh	40,000	Rs. 2,000 Crs.	15-09-2020
4	CP/02/20-21	INE066F14049	Rs. 5 Lakh	40,000	Rs. 2,000 Crs.	14-12-2020

With reference to the above mentioned Commercial Papers issued by us, it is hereby certified that:

- 1) The CP was issued for the purpose of **Working Capital Requirements** and the CP proceeds are used for the disclosed purpose.
- 2) The other conditions as per the Listing Application and the CP issuance directions are adhered to.
- 3) The asset classification of fund based facilities from banks/Financial Institutions continues to be "Standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The total issuance of CPs during the calendar year up to the quarter ended 30-09-2020 was Rs. 6,500 Crores.

For Hindustan Aeronautics Ltd.



Director (Finance) & CFO

Date : 05-10-2020

Place: Bangalore

15/1, ಕಬ್ಬನ್ ರೋಡ್, ಬೆಂಗಳೂರು - 560 001, ಭಾರತ, 15/1, ಕಬ್ಬನ್ ರೋಡ್, ಬೆಂಗಳೂರು - 560 001, ಭಾರತ

15/1, Cubbon Road, Bengaluru - 560 001, India

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